EMPOWER your customers to say:

YES!



Go Greener Academy

Sales Training & Resources for NEIF-Approved Contractors

How to Create a Winning Sales Process For Your Contracting Business!

Go Greener Academy 10/26/2023

Presented by: Ed Matos VP-Business Development



From NEIF- The National Leader in Energy Efficiency Financing

- The NEIF Seal of Approval for Contractors means:
- Access to <u>all</u> NEIF's financing programs
 - Special **utility and government programs** for targeted improvements
 - **No Contractor-Fee** EnergyPlus financing for all types of home improvements
 - Small Business and **Commercial Financing** and **Rebate Advance** Funding
- **Reputational enhancement** for your company by association with the nation's only Certified B-Corp, US DOE Home Improvement Expert and FORTIFIED partner lender
- **Benefit from NEIF's Alliances** with green banks, utilities, manufacturers & associations for special insights and programs
- **Expert sales training, sales tools and support** for your team to increase closing rates
- **Marketing and branding programs** to help you differentiate your company, broaden your market and promote fair, trusted affordable financing options to your customer









- The tenets of consultative, education-based selling
- Strategies for creating a replicable and repeatable sales process
- Steps for implementing and following through with your sales team





"Closing is a sales term which refers to the process of making a sale. Salespeople are often taught to think of targets not as strangers, but rather as prospective customers who <u>already</u> want or need what is being sold. Such prospects need only be "closed."

-Wikipedia









Need. Solution. Emotion.



Sales Cycle







Qualify & Nurture



BUDGET	AUTHORITY	NEED	TIMING
Can your	Do you know	Does the	Do they need a
prospect spend	the decision	prospect need	solution now or
additional	making	to solve some	within a near
money?	person?	problem?	time frame?





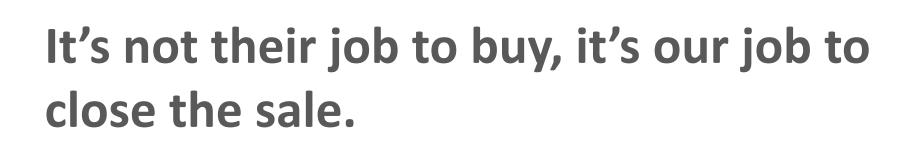
Create a SALES PROCESS that builds value and stresses benefits.

- Slide presentations: Laptop, IPad, tablet
- Talk in terms of average job size to avoid sticker shock
- Always position in terms of monthly payments
- Leverage savings, rebates & incentives









- They *want* and *need* what we know is best for them.
- And what's best for them is best for us.







91% of customers say they'd give referrals. Only 11% of salespeople ask for referrals.

- Dale Carnegie



Referral Process





Referrals are gold.

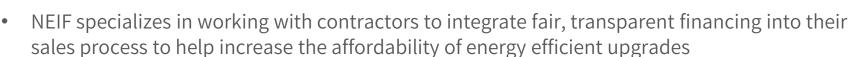




Training & Program Contacts at NEIF



A Certified B Corn



• We offer on-site and on-line training for contractors and their sales teams



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