

RebateBridge

FROM RB FUNDING, LLC
powered by  NEIF

Rebate Bridge Approved Contractor Application and Checklist

Approved Contractors for all programs administered by NEIF are generally well-established leaders in their regional markets. A high quality of work, a commitment to customer service, financial stability and personal integrity are the characteristics we value in an Approved Contractor.

Approved Contractor Standards:

- Minimum 3 years in business, history of financial stability and evidence of \$50,000 net worth or compensating factors
- Satisfactory company and personal credit histories
- Satisfactory Better Business rating
- Satisfactory customer and trade references
- Overall reputation for a high level of service and workmanship

To Become a Rebate Bridge Approved Contractor, please follow these steps:

STEP 1: Complete, sign and return the Approved Contractor Application.

STEP 2: Once you have been approved, please provide us with the following items:

- Copies of any trade or contractor licenses if required by state law.
- Copy of your liability and workers' compensation insurance, \$500,000 minimum coverage. Please have NEIF listed as the certificate holder on this insurance.
- Copy of W9
- Complete, sign where indicated and return the NIEF/Rebate Bridge Approved Contractor forms package
- Fill out and send Exhibit A: Rebate Assignment from Contractor to RB Funding LLC to the Rebating Agency.

STEP 3: Once we have received all of the items listed above and the Rebating Agency approves us in their system, we can begin processing rebates for your company.



Approved Contractor Application

Please attach the supporting information requested on the approval checklist and a listing of any branch locations.

Legal Name of Business: _____ Tax ID: _____
 Trading as or DBA Names: _____
 Parent Company (if any): _____
 Physical Address: _____
 Mailing Address: _____
 Company Phone: _____ Fax: _____
 Sales Contact Phone: _____ Sales Contact Cell Phone: _____
 Primary Email: _____ Website: _____
 Years in Business: _____ Legal Form: Corporation Partnership Sole Proprietorship
 Trade Association Memberships: _____
 Primary Manufacturers: _____
 Number of Annual Installations: _____ Average Job Size \$ _____
 Number of Employees: _____ Net Worth: <\$50,000 \$50,000 to \$250,000 >\$250,000
 States/Geographic Markets Served: _____

<u>Principal Contacts</u>	<u>Title</u>	<u>% Owned</u>	<u>SS Number</u> <small>(Required for 25% or more owner)</small>	<u>Email Address</u>
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Main Program/Sales Contact

Main Operational/Funding Contact

Principal CEO/Owner (if different than above)

Other Principal (if different than above)

I certify that the above information is true and correct, and understand that National Energy Improvement Fund, LLC will make reference inquiries and that it may order credit reports, and /or independent background investigations on the company and principals.

Authorized Signer (Signature) _____ Date _____
 Print Name _____ Title: _____